

Edward O. Sassower, P.C.
 Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
 601 Lexington Avenue
 New York, New York 10022
 Telephone: (212) 446-4800
 Facsimile: (212) 446-4900

James H.M. Sprayregen, P.C.
 Anup Sathy, P.C.
 Chad J. Husnick, P.C. (admitted *pro hac vice*)
 Emily E. Geier (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
 300 North LaSalle
 Chicago, Illinois 60654
 Telephone: (312) 862-2000
 Facsimile: (312) 862-2200

-and-

Michael A. Condyles (VA 27807)
 Peter J. Barrett (VA 46179)
 Jeremy S. Williams (VA 77469)
KUTAK ROCK LLP
 901 East Byrd Street, Suite 1000
 Richmond, Virginia 23219-4071
 Telephone: (804) 644-1700
 Facsimile: (804) 783-6192

Co-Counsel to the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE EASTERN DISTRICT OF VIRGINIA
 RICHMOND DIVISION**

In re:)	
)	Chapter 11
)	
TOYS “R” US, INC., <i>et al.</i> , ¹)	Case No. 17-34665 (KLP)
)	
Debtors.)	(Jointly Administered)
)	

**AGENDA FOR HEARING ON MOTIONS SCHEDULED
 FOR APRIL 24, 2018, AT 10:00 A.M. (PREVAILING EASTERN TIME)**

I. UNCONTESTED MATTERS

1. “Protective Order” Debtors Emergency Motion for Entry of an Order Deeming Information Shared with Vendor Objectors as Governed by the Protective Order and Notice of Expedited Hearing [Docket No. 2636]

Responses Received: None

Related Documents: None

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are set forth in the *Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 78]. The location of the Debtors’ service address is One Geoffrey Way, Wayne, New Jersey 07470.

Status: This matter is going forward.

2. “Canadian Equity Sale Hearing” Sale Hearing in connection with Order (I) Establishing Bidding Procedures for the Sale of the Debtors' Canadian Assets and (II) Granting Related Relief [Docket No. 2428]

Responses Received: None

Related Documents:

- A. Debtors' Omnibus Motion for Entry of Orders: (I) Authorizing the Debtors to Wind-Down U.S. Operations, (II) Authorizing the Debtors to Conduct U.S. Store Closings, (III) Establishing Bidding Procedures for the Sale of the Debtors' Canadian Equity, (IV) Enforcing an Administrative Stay, and (V) Granting Related Relief [Docket No. 2050]
- B. Revised Proposed Order (I) Establishing Bidding Procedures for the Sale of the Debtors' Canadian Assets and (II) Granting Related Relief [Docket No. 2291]
- C. Order (I) Authorizing the Debtors to Wind-Down U.S. Operations, (II) Authorizing the Debtors to Conduct U.S. Store Closings, (III) Establishing Administrative Claims Procedures, and (IV) Granting Related Relief [Docket No. 2344]
- D. Notice of Adjournment of Canadian Equity Auction [Docket No. 2754]
- E. Auction and Hearing Notice and Notice of Stalking Horse Bidder for Sale of Canadian Equity [Docket No. 2790]

Status: This matter is going forward.

II. CONTESTED MATTERS

3. “Domestic Financing Motion” Debtors' Motion for Entry of an Order (A) Authorizing the North American Debtors' Entry Into Waivers With Respect to ABL/FILO DIP Documents and the Term DIP Documents and (B) Amending Final Order (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief [Docket No. 2189]

Responses Received:

- A. Limited Objection and Reservation of Rights of Readerlink Distribution Services, LLC with Respect to Debtors' Motion for Entry of an Order (A) Authorizing the North American Debtors' Entry Into Waivers With Respect

to ABL/FILO DIP Documents and the Term DIP Documents and (B) Amending Final Order (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief [Docket No. 2358]

- B. Limited Objection and Reservation of Rights of HCL America With Respect to Debtors' Wind-Down Financing Motion [Docket No. 2364]
- C. Crayola LLCs (1) Limited Objection to Debtors Motion For Entry of an Order (A) Authorizing the North American Debtors Entry Into Waivers With Respect to ABL/FILO DIP Documents and the Term DIP Documents and (B) Amending Final Order (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief, and (2) Joinder in and Adoption of Certain Objections Thereto [Docket No. 2368]
- D. Funrise, Inc. (USA)'s Notice of Joinder in Limited Objection Filed by Crayola LLC (Docket No. 2368) [Docket No. 2393]
- E. Joinder of Funko, Inc. to Limited Objection Filed by Crayola LLC [Docket No. 2418]
- F. Joinder of Graco Children's Products, Inc. and NUK USA, LLC to Limited Objection Filed by Crayola, LLC [Docket No. 2423]
- G. Amended Joinder and Reservation of Rights of The William Carter Company, Skip Hop, Inc., and OshKosh B'Gosh, Inc. to the Limited Objection and Joinder of Crayola LLC to Debtors' Amended DIP Motion [Docket No. 2426]
- H. Joinder by Summer Infant (USA), Inc. and Summer Infant, Inc. in Limited Objection filed by Crayola LLC [Docket No. 2430]
- I. Joinder by TOMY International, Inc. in Limited Objection filed by Crayola LLC [Docket No. 2439]
- J. Joinder by Kent International, Inc., USA Helmet Sub Kent Intl, Inc. and Kazam, LLC in Limited Objection to Crayola's Limited Objection [Docket No. 2446]

- K. SquareTrade, Inc.'s Joinders in the Limited Objection filed by Crayola LLC and the Limited Objection filed by Omnibus Post-Petition Vendors [Docket No. 2453]
- L. Joinder of the Artsana Companies to Objection to DIP Financing Motion [Docket No. 2473]
- M. Munchkin, Inc.'s Joinders in the Limited Objection Filed by Crayola LLC and the Limited Objection Filed by Omnibus Post-Petition Vendors [Docket No. 2475]
- N. Learning Resources, Inc.'s Joinder in the Limited Objection filed by Crayola LLC and the Limited Objection filed by Omnibus Post-petition Vendors [Docket No. 2490]
- O. Pearhead, Inc.'s Joinder to the Limited Objection Filed by Crayola, LLC and the Limited Objection Filed by the Omnibus Post-Petition Vendors [Docket No. 2495]
- P. Joinder by Best Chairs, Inc. in Crayola LLC's (1) Limited Objection to Motion to Authorize Debtors' Omnibus Motion for Entry of Orders: (I) Authorizing the Debtors to Wind-Down U.S. Operations, (II) Authorizing the Debtors to Conduct U.S. Store Closings, (III) Establishing Bidding Procedures for the Sale of the Debtors' Canadian Equity, (IV) Enforcing an Administrative Stay, and (V) Granting Related Relief, and (2) Joinder and Adoption of Certain Other Objections Thereto [Docket No. 2509]
- Q. (1) Opposition to Debtors' Motion for Entry of an Order (A) Authorizing the North American Debtors' Entry Into Waivers With Respect to ABL/FILO DIP Documents and the Term DIP Documents and (B) Amending Final Order (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief; and (2) Joinder of Non-Conflicting Oppositions and Joinders Thereto [Docket No. 2524]
- R. New Adventures, LLC Ltds Joinder in the Limited Objection Filed by Crayola LLC and the Limited Objection Filed by Omnibus Post-Petition Vendors [Docket No. 2534]
- S. Joinder of Heritage Baby Products, LLC in the Limited Objection Filed by Crayola LLC and the Limited Objection Filed by the Omnibus Post-Petition Vendors [Docket No. 2538]
- T. LSC Communications US, LLC's Objection to the Debtors' DIP Amendment Motion [Docket No. 2557]

- U. Joinder of Epoch Everlasting Play, LLC f.k.a International Playthings, LLC, Goliath Games, Pressman Toy Corp., Jax, Ltd, Goliath Far East / Pressman Toy, Melissa & Doug, LLC and USAOPOLY to Objections of Crayola LLC and Kent International, Inc. Kazam, LLC and USA Helmet [Docket No. 2572]
- V. Limited Objection and Reservation of Rights of Cerritos TC Property, LLC, CLPF-Tukwila, L.P., Weingarten Nostat, Inc. and Weingarten Realty Investors with Respect to Debtors' Motion for Entry of an Order (A) Authorizing the North American Debtors' Entry Into Waivers With Respect to ABL/FILO DIP Documents and the Term DIP Documents and (B) Amending Final Order (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief [Docket No. 2600]
- W. Joinder of Greyland Trading Ltd. to the Limited Objection of Crayola LLC and the Limited Objection of the Omnibus Post-Petition Vendors to Debtors' Amended DIP Motion [Docket No. 2613]
- Y. Joinder of KRG Evans Mullins, LLC, KRG Belle Isle, LLC, KRG South Elgin Commons LLC, KRG Cedar Hill Plaza LP, KRG White Plains City Center, LLC, DG Retail LeaseCo, L.L.C. and Winston-Salem (Hanes), LLC in the Limited Objection and Reservation of Rights of Cerritos TC Property, LLC, CLPF-Tukwila, L.P., Weingarten Nostat, Inc. and Weingarten Realty Investors with Respect to Debtors' Motion for Entry of an Order (A) Authorizing the North American Debtors' Entry Into Waivers With Respect to ABL/FILO DIP Documents and the Term DIP Documents and (B) Amending Final Order (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief [Docket No. 2617]
- Z. Kolcraft Enterprises, Inc.'s Notice of Joinder in Limited Objection filed by Crayola LLC [Docket No. 2622]
- AA. Motion for Joinder filed by Etna Products Co. Inc. [Docket No. 2626]

Related Documents:

- A. Revised Proposed Order (A) Authorizing the North American Debtors' Entry Into Waivers With Respect to ABL/FILO DIP Documents and the Term DIP Documents and (B) Amending Final Order (I) Authorizing the

North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief [Docket No. 2237]

- B. Interim Order (A) Authorizing the North American Debtors' Entry Into Waivers With Respect to ABL/FILO DIP Documents and the Term DIP Documents and (B) Amending Final Order (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief [Docket No. 2318]
- C. Amended Interim Order (A) Authorizing the North American Debtors' Entry Into Waivers With Respect to ABL/FILO DIP Documents and the Term DIP Documents and (B) Amending Final Order (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief [Docket No. 2427]
- D. ABL/FILO DIP Agents' Omnibus Reply to the Objections Filed with Respect to the Debtors' Motion for Entry of an Order (A) Authorizing the North American Debtors' Entry Into Waivers With Respect to ABL/FILO DIP Documents and the Term DIP Documents and (B) Amending Final Order (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief [Docket No. 2605]
- E. Reply of Ad Hoc Group of B-4 Lenders in Support of Debtors' Motion for Entry of an Order (A) Authorizing the North American Debtors' Entry Into Waivers With Respect to ABL/FILO DIP Documents and the Term DIP Documents and (B) Amending Final Order (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief [Docket No. 2615]

- F. Statement of Official Committee of Unsecured Creditors in Response to Debtors' North American DIP Amendment and Wind Down Budget Motion [Docket No. 2618]
- G. Debtors' Reply in Support of Their North American DIP Amendment Motion [Docket No. 2623]
- H. Second Amended Interim Order (A) Authorizing the North American Debtors' Entry Into Waivers With Respect to ABL/FILO DIP Documents and the Term DIP Documents and (B) Amending Final Order (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief [Docket No. 2713]

Status: This matter is going forward.

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Richmond, Virginia
Dated: April 20, 2018

/s/ Jeremy S. Williams

KUTAK ROCK LLP

Michael A. Condyles (VA 27807)
Peter J. Barrett (VA 46179)
Jeremy S. Williams (VA 77469)
901 East Byrd Street, Suite 1000
Richmond, Virginia 23219-4071
Telephone: (804) 644-1700
Facsimile: (804) 783-6192
Email: Michael.Condyles@KutakRock.com
Peter.Barrett@KutakRock.com
Jeremy.Williams@KutakRock.com

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Edward O. Sassower, P.C.
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: edward.sassower@kirkland.com
joshua.sussberg@kirkland.com

-and-

James H.M. Sprayregen, P.C.
Anup Sathy, P.C.
Chad J. Husnick, P.C. (admitted *pro hac vice*)
Emily E. Geier (admitted *pro hac vice*)
300 North LaSalle
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: james.sprayregen@kirkland.com
anup.sathy@kirkland.com
chad.husnick@kirkland.com
emily.geier@kirkland.com

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