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Co-Counsel to the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:)
) Chapter 11
)
TOYS “R” US, INC., *et al.*,¹) Case No. 17-34665 (KLP)
)
Debtors.) (Jointly Administered)
)

**NOTICE OF REVISED DATES AND
DEADLINES IN CONNECTION WITH THE ASIA JV SALE**

PLEASE TAKE NOTICE that on September 14, 2018, the United States Bankruptcy Court for the Eastern District of Virginia (the “Court”) entered an *Order (I) Establishing Bidding Procedures for the Sale of Certain Assets, (II) Scheduling an Auction and Hearing to Consider the Sale, (III) Approving the Form and Manner of Notice, and (IV) Granting Related Relief* [Docket No. 4671] (the “Bidding Procedures Order”) approving procedures for Toys “R” US, Inc. and certain of the above-captioned debtors and debtors in possession (the “Debtors”)² to sell their direct or

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are set forth in the *Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 78]. The location of the Debtors’ service address is One Geoffrey Way, Wayne, New Jersey 07470.

² The Debtors are Toys “R” Us, Inc., Toys “R” Us Europe, Tru Taj LLC, Tru Taj Finance, Inc., TRU Taj Holdings 1, LLC, TRU Taj Holdings 2, Ltd., TRU Taj Holdings 3, LLC, TRU Asia, LLC, and TRU Taj (Europe) Holdings, LLC.

indirect interests in TRU (Japan) Holdings Parent Ltd. and TRU Asia, LLC and such entities' direct and indirect subsidiaries and interests, including such entities' 84.87% interest in Toys (Labuan) Holding Limited, (the "Asia JV") and related intellectual property (the "IP Assets") and, together with the Asia JV, the "Asia JV Assets").

PLEASE TAKE FURTHER NOTICE that the Debtors hereby file a revised schedule of certain dates and deadlines relating to the sale of the Asia JV Assets.

Event	Original Date	Revised Date
Bid Deadline	October 1, 2018, at 5:00 p.m., prevailing Eastern Time	October 26, 2018, at 5:00 p.m., prevailing Eastern Time
Auction (if Necessary)	October 5, 2018, at 10:00 a.m., prevailing Eastern Time	October 29, 2018, at 10:00 a.m., prevailing Eastern Time
Objection Deadline	October 5, 2018, at 5:00 p.m., prevailing Eastern Time	October 30, 2018, at 5:00 p.m., prevailing Eastern Time
Sale Hearing	October 10, 2018, at 1:00 p.m., prevailing Eastern Time	November 5, 2018, at 1:00 p.m., prevailing Eastern Time

PLEASE TAKE FURTHER NOTICE that copies of the Bidding Procedures Order, this notice, and any other related documents are available: (a) upon request to Prime Clerk LLC by calling (844) 794-3476 (toll free) or, for international callers, (917) 962-8499; (b) by visiting the website maintained in these chapter 11 cases at <http://www.cases.primeclerk.com/toysrus>; or (c) for a fee via PACER by visiting <http://www.vaeb.uscourts.gov>.

Richmond, Virginia

Dated: September 28, 2018

/s/ Jeremy S. Williams

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